

The strategy of maximal extraction

This is how Donald Trump plans to enlist fossil fuels in the struggle for global dominance.

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The new U.S. energy policy of the Trump era is, in some ways, the oldest energy policy on Earth. Every great power has sought to mobilize the energy resources at its command, whether those be slaves, wind-power, coal, or oil, to further its hegemonic ambitions. What makes the Trumpian variant – the unfettered exploitation of America's fossil-fuel reserves – unique lies only in the moment it's being applied and the likely devastation that will result, thanks not only to the 1950s-style polluting of America's air, waters, and urban environment, but to the devastating hand it will lend to a globally warming world.

Last month, if you listened to the chatter among elite power brokers at the World Economic Forum in Davos, Switzerland, you would have heard a lot of bragging about the immense progress being made in renewable energy. "My government has planned a major campaign," said Indian Prime Minister Narendra Modi in his address to the group. "By 2022, we want to generate 175 gigawatts f renewable energy; in the last three years, we have already achieved 60 gigawatts, or around one-third of this target." Other world leaders also boasted of their achievements in speeding the installation of wind and solar energy. Even the energy minister of oil-

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rich Saudi Arabia, Khalid Al-Falih, <u>announced</u> plans for a \$30 billion to \$50 billion investment in solar power. Only one major figure defied this trend: U.S. Secretary of Energy Rick Perry. The United States, he <u>insisted</u>, is "blessed" with "a substantial ability to deliver the people of the globe a better quality of life through fossil fuels."

A better quality of life through fossil fuels? On this, he and his Trump administration colleagues now stand essentially alone on planet Earth. Virtually every other country has by now chosen – via the Paris climate accord and efforts like those under way in India – to speed the transition from a carbon-based energy economy to a renewable one.

A possible explanation for this: Donald Trump's indebtedness to the very fossil fuel interests that helped propel him into office. Think, for example, of his interior secretary's recent decision to open much of the Atlantic and Pacific coasts to offshore drilling (long sought by the oil and gas industry) or his administration's moves to lift restrictions on coal mining on federal lands (long favored by the coal industry). Both were clearly acts of payback. Still, far more than subservience to oil and coal barons lurks in Trump's energy policy (and Perry's words). From the White House perspective, the U.S. is engaged in a momentous struggle for global power with rival nations and, it is claimed, the country's abundance of fossil fuels affords it a vital edge. The more of those fuels America produces and exports, the greater its stature in a competitive world system, which is precisely why maximizing such output has already become a major pillar of President Trump's national security policy.

He laid out his dystopian world vision (and that of the generals he's put in charge of what was once known as American "foreign policy") in a December 18th address announcing the release of the administration's new National Security Strategy (NSS) document. "Whether we like it or not," he asserted, "we are engaged in a new era of competition." The U.S. faces "rogue regimes"

like Iran and North Korea and "rival powers, Russia and China, that seek to challenge American influence, values, and wealth." In such an intensely competitive world, he added, "we will stand up for ourselves, and we will stand up for our country like we have never stood up before... Our rivals are tough. They're tenacious and committed to the long term. But so are we."

To Trump and his generals, we've been plunged into a world that bears little relation to the one faced by the last two administrations, when great-power conflict was rarely the focus of attention and civilian society remained largely insulated from the pressures of the country's never-ending wars. Today, they believe, the U.S. can no longer afford to distinguish between "the homeland" and foreign battle zones when girding for years of struggle to come. "To succeed," the president concluded, "we must integrate every dimension of our national strength, and we must compete with every instrument of our national power."

And that's where, in the Trumpian worldview, energy enters the picture.

Energy dominance

From the onset of his presidency, Donald Trump has made it clear that cheap and abundant domestic energy derived from fossil fuels was going to be the crucial factor in his totalmobilization approach to global engagement. In his view and that of his advisers, it's the essential element in ensuring national economic vitality, geopolitical clout, military strength, and whatever damage it might cause to American life. the global environment, or even the future of human life on this planet. The exploitation and wielding of fossil fuels now sits at the very heart of the Trumpian definition of national security, as the recently released NSS makes all too clear.

"Access to domestic sources of clean, affordable, and reliable energy underpins a prosperous, secure, and powerful America for decades to come," it <u>states</u>. "Unleashing these abundant energy resources – coal, natural gas, petroleum,



renewables, and nuclear – stimulates the economy and builds a foundation for future growth."

So, yes, the document does pay lip service to the role of renewables, though no one should take that seriously given, for instance, the president's recent decision to place high tariffs on imported solar panels, an act likely to cripple the domestic solar-installation industry. What really matters to Trump are those domestic reserves of fossil fuels. Only by using them to gain energy selfsufficiency, or what he trumpets not just as "energy independence" but total "energy dominance," can the U.S. avoid becoming beholden to foreign powers and so protect its sovereignty. That's why he regularly hails the successes of the "shale revolution," the use of fracking technology to extract oil and gas from deeply buried shale formations. As he sees it, fracking to the max makes America that much less dependent on foreign imports.

It follows then that the ability to supply fossil fuels to other countries will be a source of geopolitical advantage, a reality made painfully clear early in this century when Russia exploited its status as a major supplier of natural gas to Ukraine, Belarus, and other former Soviet republics to try to extract political concessions from them. Donald Trump absorbed that lesson and incorporated it into his strategic playbook.

"Our country is blessed with extraordinary energy abundance," he declared at an "Unleashing American Energy Event" last June. "We are a top producer of petroleum and the number-one producer of natural gas... With these incredible resources, my administration will American seek not only independence that we've been looking for so long, but American energy dominance. And we're going to be an exporter... We will be dominant. We will export American energy all over the world, all around the globe."

Attaining energy dominance

In energy terms, what does dominant mean in practice? For President Trump and his cohorts, it means above all the "unleashing" of the country's energy abundance by <u>eliminating</u> every imaginable regulatory impediment to the exploitation of domestic reserves of fossil fuels. After all, America possesses some of the largest reservoirs of oil, coal, and natural gas on the planet and, by applying every technological marvel at its disposal, can maximally extract those reserves to enhance national power.

"The truth is that we have near-limitless supplies of energy in our country," he declared last June. All that stood in the way of exploiting them when he entered the Oval Office, he insisted, were environmental regulations imposed by the Obama administration. "We cannot have obstruction. Since my very first day in office, I have been moving at record pace to cancel these regulations and to eliminate the barriers to domestic energy production." He then cited his approval of the Keystone XL and Dakota Access pipelines, the cancellation of a moratorium on the leasing of federal lands for coal mining, the reversal of an Obama administration rule aimed at preventing methane leakage from natural gas production on federal lands, and the rollback of Obama's Clean Power Plan. which implemented) would require sharp cuts in coal usage. And from the recent opening of the pristine Alaskan Arctic Refuge to that of those coastal waters to every kind of drilling, it's never ended.

Closely related to such actions has been his repudiation of the Paris Agreement, because – as he saw it – that pact, too, stood in the way of his plan to "unleash" domestic energy in the pursuit of international power. By withdrawing from the agreement, he claimed to be preserving American "sovereignty," while opening the path to a new kind of global energy dominance. "We have so much more [energy] than we ever thought possible," he asserted. "We are really in the driving seat. And you know what? We don't

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want to let other countries take away our sovereignty and tell us what to do and how to do it. That's not going to happen."

Never mind that the Paris agreement in no way intruded on American sovereignty. It only obligated its partners – at this point, every country on Earth except the United States – to enact its own greenhouse gas emissions reduction measures aimed at preventing global temperatures from rising more than 2 degrees Celsius above their pre-industrial levels. (That is the biggest increase scientists believe the planet without absorb experiencing catastrophic impacts like a 10-foot rise in global sea levels). In the Obama years, in its own selfdesigned blueprint for achieving this goal, the United States promised, among other things, to implement the Clean Power Plan to minimize the consumption of coal, itself already a dying industry. This, of course, represented an unacceptable impediment to Trump's extracteverything policy.

The final step in the president's strategy to become a major exporter involves facilitating the transport of fossil fuels to the country's coastal areas for shipment abroad. In this way, he would also turn the government into a major global salesman of fossil fuels (as it already is, for instance, of American weaponry). To do so, he would expedite the approval of permits for the export of LNG, or liquefied natural gas, and even for some new types of "lower emissions" coal plants. The Department of the Treasury, he revealed in that June talk of his, "will address barriers to the financing of highly efficient, overseas coal energy plants." In addition, he claimed that the Ukrainians tell us "they need millions and millions of metric tons [of coal] right now. There are many other places that need it, too. And we want to sell it to them, and to everyone else all over the globe who need[s] it." He also announced the approval of expanded LNG exports from a new facility at Lake Charles, Louisiana, and of a new oil pipeline to Mexico, meant to "further boost American energy exports, and that will go right under the [as yet unbuilt] wall."

Such energy moves have generally been viewed as part of a pro-industry, anti-environmentalist agenda, which they certainly are, but each is also a component in an increasingly militarized strategy to enlist domestic energy in an epic struggle – at least in the minds of the president and his advisers – to ensure America's global dominance.

Where all this is headed

Trump achieved many of these maximal-extraction objectives during his first year in office. Now, with fossil fuels uniquely embedded in the country's National Security Strategy, we have a clearer sense of what's happening. First of all, along with the <u>further funding</u> of the U.S. military (and of the "<u>modernization</u>" of the country's nuclear arsenal), Donald Trump and his generals are making fossil fuels a crucial ingredient for bulking up our national security. In that way, they will turn anything (or any group) standing in the way of the extraction and exploitation of oil, coal, and natural gas into obstructers of the national interest and, quite literally, of American national security.

In other words, the expansion of the fossil fuel industry and its exports has been transformed into a major component of American foreign and security policy. Of course, such developments and the exports that go with them do generate income and sustain some jobs, but in the Trumpian view they also boost the country's geopolitical profile by encouraging foreign friends and partners to rely ever more heavily on us for their energy needs, rather than adversaries like Russia or Iran. "As a growing supplier of energy resources, technologies, and services around the world," the NSS declares without a hint of irony, "the United States will help our allies and partners become more resilient against those that use energy to coerce."

As the Trump administration moves forward on all this, the key battlefield will undoubtedly be

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the building and maintaining of energy infrastructure – the pipelines and railroads carrying oil, gas, and coal from the American interior to processing and export facilities on the coasts. Because so many of the country's large cities and population centers are on the Atlantic and Pacific Oceans, or the Gulf of Mexico, and because the country has long depended on imports for much of its petroleum supply, a surprising share of existing energy infrastructure - refineries, LNG facilities, pumping stations, and the like – is already located along those same coasts. Yet much of the energy supply Trump seeks to exploit - the shale fields of Texas and North Dakota, the coal fields of Nebraska – is located in the interior of the country. For his strategy to succeed, such resource zones must be connected far more effectively to coastal facilities via a mammoth web of new pipelines and other transport infrastructure. All of this will cost vast sums of money and lead to intense clashes with environmentalists. Native peoples. farmers, ranchers, and others whose lands and way of life will be severely degraded when that kind of construction takes place, and who can be expected to resist.

For Trump, the road ahead is clear: do whatever it takes to install the infrastructure needed to deliver those fossil fuels abroad. Not surprisingly then, the National Security Strategy asserts that "we will streamline the Federal regulatory approval processes for energy infrastructure, from pipeline and export terminals to container shipments and gathering lines." This is bound to provoke numerous conflicts with environmental groups and other inhabitants of what Naomi Klein, author of *This Changes Everything*, calls "Blockadia" - places like the Standing Rock Indian Reservation in North Dakota, where thousands of Native people and their supporters camped out last year in an ultimately unsuccessful effort to block construction of the Dakota Access pipeline. Given administration's insistence on linking energy extraction to U.S. security, don't for a moment imagine that attempts to protest such moves won't be met with harsh treatment from federal law enforcement agencies.

Building all of that infrastructure will also prove expensive, so expect President Trump to make construction integral pipeline infrastructure modernization bill he sends to Congress, thereby securing taxpayer dollars for the effort. Indeed, the inclusion of pipeline construction and other kinds of energy build-out in any future infrastructure initiative is already a major objective of influential business groups like the American Petroleum Institute and the U.S. Chamber of Commerce. Rebuilding roads and bridges is fine, commented Thomas Donohue, the Chamber's influential president, but "we're also living in the midst of an energy renaissance, yet we don't have the infrastructure to support it." As a result, he added, we must "build the pipelines necessary to transport our abundant resources to market." Given the influence such corporate interests have over this White House and congressional Republicans, it's reasonable to assume that any bill on infrastructure revitalization will be, at least in part, energy focused.

And keep in mind that for President Trump, with his thoroughly <u>fossil-fuelized view</u> of the world, this is just the beginning. Issues that may be viewed by others as environmental or even land-conservation matters will be seen by him and his associates as so many obstacles to national security and greatness. Facing what will almost certainly be a series of unparalleled potential environmental disasters, those who oppose him will also have to contest his view of the world and the role fossil fuels should play in it.

Selling more of them to foreign buyers, while attempting to stifle the development of renewals (and thereby ceding those true job-creating sectors of the economy to other countries) may be good for giant oil and coal corporations, but it won't win America any friends abroad at a moment when climate change is becoming a growing concern for ever more people on this planet. With prolonged droughts, increasingly



severe storms and <u>hurricanes</u>, and <u>killer heat</u> <u>waves</u> affecting ever-larger swaths of the planet, with sea levels rising and extreme weather becoming the norm, the urge for progress on climate change is only growing stronger, as is the demand for climate-friendly renewables.

Donald Trump and his administration of climatechange deniers are quite literally living in the wrong century. The militarization of energy policy at this late date and the lodging of fossil fuels at the heart of national security policy may seem appealing to them, but it's an approach that's obviously doomed. On arrival, it is, in fact, already the definition of obsolescence. Unfortunately, given the circumstances of this planet at the moment, it also threatens to doom the rest of us. The further we look into the future, the more likely international leadership will fall on the shoulders of those who can effectively and efficiently deliver renewables, not those who can provide climate-poisoning fossil fuels. That being so, no one seeking global prestige would say at Davos or anywhere else that we are blessed with "a substantial ability to deliver the people of the globe a better quality of life through fossil fuels."



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